



No. S-238572
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36. AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
MYRA FALLS MINE LTD.

PETITIONER

MONITOR'S CERTIFICATE

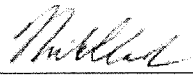
RECITALS

- A. Pursuant to an Initial Order of the Honourable Madam Justice Fitzpatrick of the British Columbia Supreme Court (the "**Court**") dated December 18, 2023 (as amended and restated by an order of the Court made December 28, 2023, and as may be further amended or amended and restated from time to time, the "**Initial Order**"), the Petitioner was granted creditor-protection pursuant to the *Companies' Creditors Arrangement Act* R.S.C. 1985, c. C-36, as amended (the "**CCAA**") and FTI Consulting Canada Inc. was appointed as court-appointed monitor (the "**Monitor**").
- B. Pursuant to an Order of the Court dated July 10, 2025 (the "**Reverse Vesting Order**"), the Court approved the transactions (collectively, the "**Transactions**") contemplated by an amended and restated subscription agreement dated as of June 26, 2025 among the Petitioner, as company and Trafigura Holding S.À R.L. ("**Trafigura Holding**"), as purchaser (as may be amended, restated or amended and restated from time to time, the "**Subscription Agreement**") as such Subscription Agreement was assigned by Trafigura Holding to 1558613 B.C. Ltd. (the "**Purchaser**") pursuant to an assignment and assumption agreement between the Purchaser, as assignee and Trafigura Holding, as assignor dated as of September 26, 2025, and ordered *inter alia* (a) that all of the Petitioner's right, title and interest in and to the Excluded Assets and the Excluded Liabilities shall vest absolutely and exclusively in and to Residual Co., (b) all of the right, title and interest in and to the Purchased Shares shall vest absolutely in the Purchaser and the Petitioner's Property, other than the Excluded Assets, will be retained by the Petitioner, free and clear of any Encumbrances, and (c) all Equity Interests of the Petitioner outstanding prior to the issuance of the Purchased Shares shall be deemed terminated and cancelled without consideration and the only Equity Interests of the Petitioner that shall remain shall be the Purchased Shares.
- C. Capitalized terms not otherwise defined herein shall have the meanings given to them in the Reverse Vesting Order or the Subscription Agreement, as applicable.

THE MONITOR CERTIFIES that:

1. The Monitor has received written confirmation from the Purchaser and the Petitioner, in form and substance satisfactory to the Monitor, that all conditions to closing have been satisfied or waived by the Purchaser or the Petitioner, as applicable.
2. This Certificate was delivered by the Monitor at Vancouver on September 30, 2025 (the **"Effective Time"**).

**FTI Consulting Canada Inc., in its
capacity as Monitor of the Petitioner,
and not in its personal capacity**

Per: 
Name: Mike Clark
Title: Authorized Representative